

WEIL, GOTSHAL & MANGES LLP  
Stephen Karotkin (*pro hac vice*)  
(stephen.karotkin@weil.com)  
Ray C. Schrock, P.C. (*pro hac vice*)  
(ray.schrock@weil.com)  
Jessica Liou (*pro hac vice*)  
(jessica.liou@weil.com)  
Matthew Goren (*pro hac vice*)  
(matthew.goren@weil.com)  
767 Fifth Avenue  
New York, NY 10153-0119  
Tel: 212 310 8000  
Fax: 212 310 8007

KELLER & BENVENUTTI LLP  
Tobias S. Keller (#151445)  
(tkeller@kellerbenvenutti.com)  
Jane Kim (#298192)  
(jkim@kellerbenvenutti.com)  
650 California Street, Suite 1900  
San Francisco, CA 94108  
Tel: 415 496 6723  
Fax: 650 636 9251

*Attorneys for Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☒ Affects Pacific Gas and Electric  
Company  
☐ Affects both Debtors

*\* All papers shall be filed in the Lead  
Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11 (Lead Case) (Jointly Administered)

**NOTICE OF FILING OF AMENDMENTS TO  
THE UTILITY'S SCHEDULE A/B: ASSETS –  
REAL AND PERSONAL PROPERTY**

[Dkt. No. 904]

[No hearing requested]

1       **PLEASE TAKE NOTICE** that, on January 29, 2019 (the “**Petition Date**”), PG&E  
2 Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric Company (the “**Utility**”), as debtors and  
3 debtors in possession (collectively, the “**Debtors**”) in the above-captioned chapter 11 cases  
4 (the “**Chapter 11 Cases**”), each filed a voluntary petition for relief under chapter 11 of title 11 of the  
5 United States Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the  
Northern District of California (San Francisco Division) (the “**Bankruptcy Court**”). The Debtors’  
Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Rule 1015(b)  
of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

6       **PLEASE TAKE FURTHER NOTICE** that, on March 14, 2019, the Utility filed its *Schedule*  
7 *A/B: Assets – Real and Personal Property* [Docket No. 904] (“**Schedule A/B**”), as required under the  
8 Bankruptcy Code., the Bankruptcy Rules, and the Bankruptcy Court’s *Order Pursuant to 11 U.S.C.*  
9 *§§ 521(a) and 105(a) and Fed. R. Bankr. P. 1007(c) (i) Extending Time to File Schedules of Assets*  
*and Liabilities and Statements of Financial Affairs and (ii) Extending Time to File 2015.3 Reports*  
[Docket No. 228].

10       **PLEASE TAKE FURTHER NOTICE** that, on the date hereof, the Debtors filed certain  
11 amendments to the Utility’s Schedule A/B (the “**Amendment**”) to include additional addresses,  
12 descriptions, and other identifying information regarding the Debtor’s real property holdings. A copy  
13 of the Amendment may be obtained free of charge by visiting the website of Prime Clerk LLC at  
14 <https://restructuring.primeclerk.com/pge>. You may also obtain copies of any pleadings by visiting the  
Bankruptcy Court’s website at <http://www.canb.uscourts.gov/cmecf> in accordance with the  
procedures and fees set forth therein.

15       **PLEASE TAKE FURTHER NOTICE** that (i) Schedule A/B has been amended solely as set  
16 forth in the Amendment, (ii) the Amendment is hereby incorporated into, and comprises an integral  
17 part of, the Utility’s Schedule A/B, and (iii) the remainder of Schedule A/B remains as previously  
filed.

18       **PLEASE TAKE FURTHER NOTICE** that the *Global Notes and Statement of Limitations,*  
19 *Methodology, and Disclaimers Regarding Debtors’ Schedules of Assets and Liabilities* previously  
filed with Schedule A/B [Docket No. 897-1] are incorporated herein by reference.

20       **PLEASE TAKE FURTHER NOTICE** that the Debtors reserve their rights to further amend  
21 or supplement the schedules of assets and liabilities and statements of financial affairs, including  
Schedule A/B, from time to time as may be necessary or appropriate.

22 Dated: September 16, 2019

23                   **WEIL, GOTSHAL & MANGES LLP**  
24                   **KELLER & BENVENUTTI LLP**

25                   /s/ Matthew P. Goren  
26                   Matthew P. Goren

27                   *Attorneys for Debtors and Debtors in Possession*  
28